17 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,291.10	146.80	0.58%
BSE Sensex	82,104.79	512.34	0.63%
GIFT Nifty*	25,276.00	-19.50	-0.08%
Dow Jones	51,608.20	-739.38	-1.41%
S&P 500	7,416.59	-145.08	-1.92%
NASDAQ	24,509.80	-626.52	-2.49%
FTSE 100	10,881.50	-21.01	-0.19%
CAC 40	8,352.00	-16.91	-0.20%
DAX	26,598.64	-151.31	-0.57%
Shanghai*	3,575.14	-27.43	-0.76%
Nikkei 225*	58,888.10	-773.90	-1.30%
Hang Seng*	23,465.50	-288.34	-1.21%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	84.99	-0.73	-0.85%
Oil (Brent)	91.55	-0.89	-0.96%
Gold	3,868.80	15.80	0.41%
Silver	47.19	0.33	0.71%
Copper	13,373.85	-235.00	-1.73%
Cotton	0.77	0.00	-0.05%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.10	0.00	-0.11%
USD/INR	93.92	-0.33	-0.35%
GBP/INR	123.89	-0.83	-0.66%
EUR/INR	103.42	-0.80	-0.77%
DXY Index	103.59	0.18	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.70	0.20	1.29%
S&P 500	22.91	3.61	18.70%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.32	0.010
US 10-Year Yield	5.13	0.012

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 147 points higher at 25,291 on Monday.

Adani Enterprises Ltd.

The company's Adani Wind unit began production of 91.2-metre blades for its 5 MW platform, which is now cleared for serial production.

Capacit'e Infraprojects Ltd.

The company won a ₹670.43 Cr Letter of Acceptance from CIDCO for a Navi Mumbai housing project.

Hindustan Zinc Ltd.

The company's board approved the HZL 2.0 Growth Program, lifting capacity from 1.1 to 2.0 MTPA with about ₹80,000 Cr capex over 3-5 years.

Kalpataru Projects International Ltd.

The company secured a ₹2,610 Cr EPC order for power transmission lines and substations in an international market.

Kaynes Technology India Ltd.

The company's board approved a joint venture with Toyokawa Techno for TFT modules, along with the strike-off of subsidiary KESPL.

Max Estates Ltd.

The company launched The Bungalows in Gurugram, with 243 residences and ₹4,000 Cr gross development value, and initiated the first phase.

MV Electrosystems Ltd.

The company won a ₹325.26 Cr Letter of Acceptance from Chittaranjan Locomotive Works for IGBT propulsion systems, with deliveries from April 2027 to January 2028.

Pace Digitek Ltd.

The company won a ₹2,691.30 Cr BESS contract from NTPC Green Energy, with execution due by September 2027.

Tata Power Company Ltd.

The company's arm Tata Power Renewables commissioned a 100.8 MW wind project in Ausa, Maharashtra.

Vikram Solar Ltd.

The company reported Q2/H1 FY27 results with EBITDA per watt up 37%, added 1.7 GW of orders, and expects first cell production in December 2026.

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